

# Tyche Industries Limited



Introductory sub-table (I)(a)

|                                                                         |
|-------------------------------------------------------------------------|
| Name of the Company: TYCHE INDUSTRIES LIMITED                           |
| Scrip Code, Name of the scrip, class of security: 532384, TYCHE, EQUITY |
| Quarter ended: 30th September, 2011                                     |

| Partly paid-up Shares             | No. of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|-----------------------------------|------------------------------|----------------------------------------------|----------------------------------------------|
| Held by Promoters/Promoters Group | 0                            | 0.00                                         | 0.00                                         |
| Held by Public                    | 359800                       | 100.00                                       | 3.51                                         |
| <b>TOTAL - D</b>                  | <b>359800</b>                | <b>100.00</b>                                | <b>3.51</b>                                  |

| Outstanding convertible securities:- | No. of Outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Held by Promoters/Promoters Group    | 0                             | 0.00                                                      | 0.00                                                                                                 |
| Held by Public                       | 0                             | 0.00                                                      | 0.00                                                                                                 |
| <b>TOTAL - E</b>                     | <b>0</b>                      | <b>0.00</b>                                               | <b>0.00</b>                                                                                          |

| Warrants :                        | No. of Warrants | As a % of Total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|-----------------------------------|-----------------|---------------------------------|------------------------------------------------------------------------------------|
| Held by Promoters/Promoters Group | 0               | 0.00                            | 0.00                                                                               |
| Held by Public                    | 0               | 0.00                            | 0.00                                                                               |
| <b>TOTAL - F</b>                  | <b>0</b>        | <b>0.00</b>                     | <b>0.00</b>                                                                        |

|                                                                                                       |          |  |     |
|-------------------------------------------------------------------------------------------------------|----------|--|-----|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 10250000 |  | 100 |
|-------------------------------------------------------------------------------------------------------|----------|--|-----|



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Factory : Door No. 6-223, Sarpavaram, Kakinada, East Godavari, Dist.

**Statement Showing Shareholding Pattern**

| Table (I)(a)  |                                                          |                        |                        |                                              |                                                              |                            |                                        |                               |
|---------------|----------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-------------------------------|
| Category code | Category of Shareholder                                  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|               |                                                          |                        |                        |                                              | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter</b>             |                        |                        |                                              |                                                              |                            |                                        |                               |
| <b>1</b>      | <b>Indian</b>                                            |                        |                        |                                              |                                                              |                            |                                        |                               |
| a             | Individual / HUF                                         | 7                      | 2040280                | 470287                                       | 19.91                                                        | 19.91                      | 0                                      | 0.00                          |
| b             | Central/State Gov                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| c             | Bodies Corporate                                         | 4                      | 3211276                | 187009                                       | 31.33                                                        | 31.33                      | 0                                      | 0.00                          |
| d             | Fins / Banks                                             | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| e             | Any Other specify                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
|               | <b>Sub Total(A)(1)</b>                                   | <b>11</b>              | <b>5251556</b>         | <b>657296</b>                                | <b>51.23</b>                                                 | <b>51.23</b>               | <b>0</b>                               | <b>0.00</b>                   |
| <b>2</b>      | <b>Foreign</b>                                           |                        |                        |                                              |                                                              |                            |                                        |                               |
| a             | Indv NRI/For Ind                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| b             | Bodies Corporate                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| c             | Institutions                                             | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| d             | Any Other Specify                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
|               | <b>Sub Total(A)(2)</b>                                   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                                                  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                   |
|               | <b>Total Shareholding of Promoter and Promoter Group</b> |                        |                        |                                              |                                                              |                            |                                        |                               |
|               | <b>Total (A) = (A)(1)+(A)(2)</b>                         | <b>11</b>              | <b>5251556</b>         | <b>657296</b>                                | <b>51.23</b>                                                 | <b>51.23</b>               | <b>0</b>                               | <b>0.00</b>                   |
| <b>(B)</b>    | <b>Public shareholding</b>                               |                        |                        |                                              |                                                              |                            |                                        |                               |
| <b>1</b>      | <b>Institutions</b>                                      |                        |                        |                                              |                                                              |                            |                                        |                               |
| a             | Mutual Funds                                             | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| b             | Fins / Banks                                             | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| c             | Central/State Govt                                       | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| d             | Venture Cap Fund                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| e             | Insurance Comp(s)                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| f             | Foreign Ins Invest                                       | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| g             | Foreign Ven Cap In                                       | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
| h             | Any Other -Specify                                       | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
|               | <b>Sub-Total (B)(1)</b>                                  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                                                  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                   |



**Statement Showing Shareholding Pattern**

| Table (I)(a)  |                                              |                        |                        |                                              |                                                              |                            |                                        |                               |
|---------------|----------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-------------------------------|
| Category code | Category of Shareholder                      | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|               |                                              |                        |                        |                                              | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| <b>B 2</b>    | <b>Non-institutions</b>                      |                        |                        |                                              |                                                              |                            |                                        |                               |
| <b>a</b>      | <b>Bodies Corporates</b>                     | 90                     | 1877661                | 866391                                       | 18.32                                                        | 18.32                      | 0                                      | 0.00                          |
| <b>b</b>      | <b>Individuals</b>                           |                        |                        |                                              |                                                              |                            |                                        |                               |
|               | i) upto Rs 1-Lac                             | 2171                   | 1706514                | 1530531                                      | 16.65                                                        | 16.65                      | 0                                      | 0.00                          |
|               | ii) above Rs1-Lac                            | 47                     | 1393628                | 1241928                                      | 13.60                                                        | 13.60                      | 0                                      | 0.00                          |
| <b>c</b>      | <b>Any Other -Clr-Mem</b>                    | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
|               | -OCB                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
|               | -NRI                                         | 11                     | 20641                  | 20641                                        | 0.20                                                         | 0.20                       | 0                                      | 0.00                          |
|               | <b>Sub-Total (B)(2)</b>                      | <b>2319</b>            | <b>4998444</b>         | <b>3659491</b>                               | <b>48.77</b>                                                 | <b>48.77</b>               | <b>0</b>                               | <b>0.00</b>                   |
| <b>(B)</b>    | <b>Total (B)=(B)(1)+(B)(2)</b>               | <b>2319</b>            | <b>4998444</b>         | <b>3659491</b>                               | <b>48.77</b>                                                 | <b>48.77</b>               | <b>0</b>                               | <b>0.00</b>                   |
|               | <b>TOTAL (A)+(B)</b>                         | <b>2330</b>            | <b>10250000</b>        | <b>4316787</b>                               | <b>100.00</b>                                                | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>                   |
| <b>(C)</b>    | <b>Held by Custodians against Depository</b> |                        |                        |                                              |                                                              |                            |                                        |                               |
|               | <b>PROMOTER &amp; PRO GRP</b>                | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
|               | <b>PUBLIC</b>                                | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                          |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>               | <b>2330</b>            | <b>10250000</b>        | <b>4316787</b>                               | <b>100.00</b>                                                | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>                   |



(b) Statement showing holding of securities of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder             | Total Shares held |                                   | Shares pledged or otherwise encumbered |                        |                                                        |
|---------|-------------------------------------|-------------------|-----------------------------------|----------------------------------------|------------------------|--------------------------------------------------------|
|         |                                     | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                                 | % of Total shares held | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) |
| 1       | G SANDEEP                           | 766920            | 7.48                              | 0                                      | 0.00                   | 0.00                                                   |
| 2       | GOKARAJU GANESH KUMAR               | 1231100           | 12.01                             | 0                                      | 0.00                   | 0.00                                                   |
| 3       | U. SATYA SRINIVAS                   | 40000             | 0.39                              | 0                                      | 0.00                   | 0.00                                                   |
| 4       | G VIJAYA KUMARI                     | 1600              | 0.02                              | 0                                      | 0.00                   | 0.00                                                   |
| 5       | G RAMA RAJU                         | 280               | 0.00                              | 0                                      | 0.00                   | 0.00                                                   |
| 6       | G SUBBA RAJU                        | 280               | 0.00                              | 0                                      | 0.00                   | 0.00                                                   |
| 7       | B KASI RAJU                         | 100               | 0.00                              | 0                                      | 0.00                   | 0.00                                                   |
| 8       | SILVER OAK TECHNOLOGIES PVT LIMITED | 1496917           | 14.60                             | 0                                      | 0.00                   | 0.00                                                   |
| 9       | SRI INDRA DISTILLERY LIMITED        | 1496350           | 14.60                             | 0                                      | 0.00                   | 0.00                                                   |
| 10      | SIRI CELLARS PVT LTD                | 31000             | 0.30                              | 0                                      | 0.00                   | 0.00                                                   |
| 11      | INNAG PROJECTS PRIVATE LIMITED      | 187009            | 1.82                              | 0                                      | 0.00                   | 0.00                                                   |
|         | <b>Total</b>                        | <b>5251556</b>    | <b>51.23</b>                      | <b>0</b>                               | <b>0.00</b>            | <b>0.00</b>                                            |



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| (D)(c) Statement showing holding of securities of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                                 |                  |                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.                                                                                                                                             | Name of the shareholder         | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) |
| 1                                                                                                                                                   | GOKARAJU VENKATA NARASIMHA RAJU | 205019           | 2.00                                                                                                                         |
| 2                                                                                                                                                   | GOKARAJU SAILAJA                | 109643           | 1.07                                                                                                                         |
| 3                                                                                                                                                   | TYCHE CHEM LIMITED              | 1533532          | 14.96                                                                                                                        |
|                                                                                                                                                     | <b>Total</b>                    | <b>1848194</b>   | <b>18.03</b>                                                                                                                 |



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(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| NIL     |                         |                            |                                                                                                                                        |



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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| NIL     |                                                 |                           |                                             |                                                                                                                                                         |



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(d)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| NIL     |                       |                                                 |                                             |                                                                                                                                                         |



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